

CHCC Result Review - 4QFY24



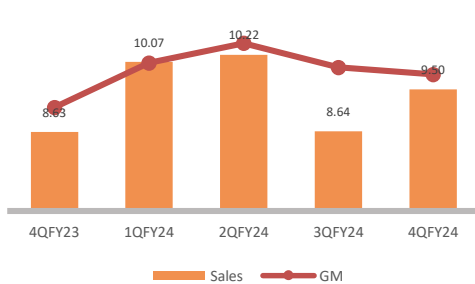
Thursday, August 22, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	9,503	8,630	10.1% ▲	38,434	37,386	2.8% ▲
Cost of Sales	-6,828	-6,786	0.6% ▲	-26,593	-27,249	2.4% ▼
Gross Profit	2,675	1,843	45.1% ▲	11,840	10,137	16.8% ▲
SG&A Expenses	-344	-282	21.8% ▲	-1,261	-1,043	21.0% ▲
Other Expenses	-76	-26	189.2% ▲	-464	-362	28.1% ▲
Operating Profit	2,255	1,535	46.9% ▲	10,116	8,732	15.8% ▲
Other Income	164	94	74.7% ▲	493	454	8.7% ▲
Finance Cost	-249	-499	50.0% ▼	-1,381	-1,914	27.8% ▼
Profit Before Taxation	2,170	1,130	92.0% ▲	9,228	7,272	26.9% ▲
Taxation	-1,316	-1,037	26.9% ▲	-3,728	-2,868	30.0% ▲
Profit After Taxation	854	93	814.2% ▲	5,500	4,404	24.9% ▲
Earnings Per Share	4.40	0.48	814.2% ▲	28.31	22.67	24.9% ▲
Dividend	4.00	3.00	-	5.50	4.50	-
Bonus	0%	0%	-	0.00	0%	-

Closing Period: Oct 9, 2024 to Oct 16, 2024

Gross Margin	28.1%	21.4%	6.8% ▲	30.8%	27.1%	3.7% ▲
SG&A Expenses to Sales	-3.6%	-3.3%	0.3% ▲	-3.3%	-2.8%	0.5% ▲
Other Income to Sales	1.7%	1.1%	0.6% ▲	1.3%	1.2%	0.1% ▲
Ex. Gain / (Loss) to Sales	-3.6%	-3.3%	0.3% ▲	-3.3%	-2.8%	0.5% ▲
Effective Taxation	-60.6%	-91.7%	31.1% ▼	-40.4%	-39.4%	1.0% ▲
Net Margin	9.0%	1.1%	7.9% ▲	14.3%	11.8%	2.5% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

